

Aggregation – Expression of Interest Form

Please complete all sections of the form

This form relates to pension benefits held within Wiltshire Pension Fund. If you have previous LGPS membership with another Local Authority, we will contact you about this separately.

Please note that you do not need to complete this form if are you happy with the default options outlined in the aggregation guides on our website:

<https://member.wiltshirepensionfund.org.uk/Aggregation-table>

PERSONAL DETAILS									
Surname									
Forename(s)									
Date of Birth									
National Insurance Number									
Email Address									

Please tick the scenario(s) applicable to you:

I left the LGPS in a job on or after 1 April 2014 - I have read the aggregation guides and understand that my pension benefits will be combined automatically but I would like some further information on the implications of this.

I left the LGPS in a job before 1 April 2014 - I have read the aggregation guides and am interested in combining my previous membership with my active pension account.

Please note that if you have had multiple jobs you will need to assess each one separately in accordance with the statements above.

What happens next?

On receipt of this form we will provide you with further information specific to your circumstances as well as an election form. If you wish to make an election which is **not** just confirming the default option, you will need to do this within 12 months of re-joining the scheme and while you are still paying into the scheme.

If you do not make a decision within this timeframe the default options as outlined in the aggregation guides will apply.

How to return

Upload this form via **Document Upload** on [My Wiltshire Pension](#)

Email to PensionEnquiries@wiltshire.gov.uk

Post to Wiltshire Pension Fund, PO Box 2096, Livingston EH54 0HH

VERIFICATION (not required if uploaded to My Wiltshire Pension)

Signature:

Date:

Privacy Notice

We will use this personal data to administer your benefits at Wiltshire Pension Fund. From time to time we will share your personal data with third parties, including our contractors, advisors, government bodies and dispute resolution and law enforcement agencies and insurers in order to comply without obligations under law, and in connection with the provision of services that help us carry out our duties, rights and discretions in relation to the Fund. These organisations are listed in the full Privacy Notice.

If you would like to access any of the information we hold about you or have any concerns regarding the way we have processed your information then please contact the Wiltshire Pension Fund on telephone number 01225 713613 or by emailing pensionenquiries@wiltshire.gov.uk if you require any further information.